

WAR FOOD ADMINISTRATION

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Cooperating

MARKET NEWS SERVICE ON FRUITS AND VEGETABLES

MARKETING WESTERN NEW YORK

(Finger Lakes District)

G R A P E S

SUMMARY OF THE 1943 SEASON

By

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FILE COPY

300 Terminal Building
Rochester 4, New York
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MARKETING WESTERN NEW YORK (Finger Lakes District) GRAPES
Review of the 1943 Season

A brief daily market report on grapes was issued from the Federal-State Market News office in Rochester from September 27 through October 11, 1943. These reports were mailed free-of-charge to all requesting them. The information contained in this summary was obtained from these reports, releases from the U. S. Crop Reporting Board, the State Agricultural Statistician in Albany, and from growers and shippers.

Conditions were unfavorable for the production of grapes in New York State and the estimated production this season was 36,000 tons as compared with 69,600 tons in 1942, and with the 10-yr.(1932-41) average of 63,190 tons. Decreases in production occurred in all parts of the State. The Hudson Valley was the hardest hit, while Niagara County had the best crop as compared with last year. The production in all of the eastern states was considerably below a year ago, while in California, the heaviest producing state, the production was much heavier. The total production for the United States was estimated to be 2,789,700 tons as compared with 2,402,150 tons in 1942 and the ten year (1932-41) average of 2,354,460 tons.

The War Food Administration issued an order (FDO 80) effective September 20 restricting the sale or delivery of Concord type grapes for fresh consumption in five states; New York, Pennsylvania, Ohio, Michigan, and Washington. In New York State it applied to the following counties: Chautauqua, Yates, Niagara, Steuben, Ulster, Ontario, Erie, Monroe, Wayne, Orange, Dutchess, Livingston and Orleans. This restriction prohibited the producer from selling or delivering more than 100 lbs. of Concord type grapes, which included such varieties as Cottages, Eatons, Hartford, Rockwoods, Ives, and Wordens. This order was issued to assure supplies to processors for increased manufacture of jams, jellies, juice and fruit butters to fill the requirements of the armed forces, lend-lease, and civilians.

During the season there were practically no sales for fresh consumption, therefore, no tabulation showing f.o.b. prices at shipping point is included in this review. For such varieties as Delawares and Catawbas the wineries paid growers from \$100.00 to \$125.00 per ton. On September 22 the O.P.A. established a maximum price of \$85.00 per ton for Concord type grapes for processing. This price of \$85.00 per ton was paid the growers throughout the season. During the 1942 season the prevailing price was mostly around \$50.00 per ton. If the production in the State this season had been about normal, the ceiling price of \$85.00 per ton would have made it a very profitable year for the growers. However, the production was only about fifty to sixty percent normal; consequently this cut the growers' income considerably.

The movement by both rail and truck was very light this season, only 16 cars moved via rail as compared with 73 during 1942. While no official figures are available it was estimated that the truck movement was much lighter than a year ago when less than five percent moved in this manner.

PRODUCTION OF GRAPES IN THE U.S. 1943 WITH COMPARISONS

State	Production 1/			State	Production 1/		
	Average				Average		
	1932-41	1942	1943		1932-41	1942	1943
	Tons				Tons		
Mass.	500	300	150	Fla.	645	600	450
R. I.	240	200	150	Ky.	2,000	2,000	1,800
Conn.	1,550	1,100	700	Tenn.	2,170	2,700	2,000
N. Y.	63,190	69,600	36,000	Ala.	1,270	1,400	1,100
N. J.	2,680	2,600	2,100	Ark.	9,480	8,400	7,300
Pa.	18,000	21,500	15,300	Okla.	3,040	3,100	2,300
Ohio	25,130	22,400	17,900	Tex.	2,380	2,200	2,200
Ind.	3,750	2,800	2,100	Idaho	570	450	250
Ill.	5,340	4,300	2,900	Colo.	515	500	400
Mich.	46,770	46,000	42,400	N. Mex.	1,060	900	900
Wis.	430	500	500	Ariz.	990	700	1,100
Iowa	4,020	3,200	2,900	Utah	890	700	800
Mo.	8,430	7,200	5,200	Wash.	7,440	14,900	14,300
Nebr.	1,870	1,800	1,400	Oreg.	2,180	1,800	1,800
Kans.	2,970	3,600	2,200	Calif., all	2,120,400	2,160,000	2,610,000
Del.	1,630	1,200	1,000	Wine var.	514,100	474,000	531,000
Md.	515	300	200	Table var.	378,400	409,000	498,000
Va.	2,060	1,900	1,100	Raisin var.	1,227,900	1,277,000	1,581,000
W. Va.	1,275	1,400	800	Raisins 2/	217,500	254,000	368,000
N. C.	6,150	6,400	5,200	Not dried	357,900	261,000	109,000
S. C.	1,370	1,400	1,100				
Ga.	1,560	2,100	1,700	U. S.	2,354,450	2,402,150	2,789,700

1/ For some States in certain years, production includes some quantities unharvested on account of market conditions.

2/ Dried basis: 1 ton of raisins equivalent to about 4 tones of fresh grapes.

CARLOT SHIPMENTS OF GRAPES BY CALENDAR YEARS - 1937-1943

States	1937	1938	1939	1940	1941	1942	1943
Arizona	48	34	27	17	26	24	64
Arkansas	133	2	16	2	15	63	13
Calif. N.D.	8,562	7,716	8,054	8,725	7,765	7,344	6,706
Calif. S.D.	799	643	615	814	785	980	618
Calif. C.D.	26,130	22,760	22,643	24,567	25,125	22,342	14,911
Calif. Imp. Valley	190	127	110	118	123	88	80
Connecticut	-	-	-	-	-	3	-
Idaho	-	-	-	-	-	-	1
Illinois	19	3	10	8	3	9	29
Indiana	9	-	-	-	-	-	-
Iowa	127	58	87	53	21	41	-
Kansas	-	7	13	1	-	10	4
Michigan	722	7	87	86	45	91	210
Missouri	96	-	19	13	9	42	2
Nebraska	4	13	12	21	-	-	-
NEW YORK	381	185	71	17	4	73	16
Ohio	51	1	4	2	1	14	15
Pennsylvania	361	125	46	25	-	5	-
Texas	1	-	-	-	-	-	-
Utah	1	-	-	-	-	-	1
Washington	16	23	11	8	11	10	22
Wisconsin	-	-	-	-	1	-	-
TOTAL U.S.	37,650	31,704	31,825	34,477	33,933	31,139	22,692

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CARLOT SHIPMENTS GRAPES BY STATES AND MONTHS, CALENDAR YEAR 1943

STATE	JAN.	FEB.	MAR.	APR.	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	TOTAL
Arizona	-	-	-	-	-	4	60	-	-	-	-	-	64
Arkansas	-	-	-	-	-	-	2	11	-	-	-	-	13
Calif. N. D.	5	-	-	-	-	-	-	94	4067	2501	36	3	6706
Calif. S. D.	2	2	-	-	-	223	91	41	151	67	17	24	618
Calif. C. D.	211	42	7	-	-	-	192	1661	3108	5239	3868	583	14911
Calif. Imp. V.	-	-	-	-	-	18	62	-	-	-	-	-	80
Idaho	-	-	-	-	-	-	-	-	1	-	-	-	1
Illinois	-	-	-	-	-	-	-	7	22	-	-	-	29
Kansas	-	-	-	-	-	-	-	-	4	-	-	-	4
Michigan	-	-	-	-	-	-	-	-	161	49	-	-	210
Missouri	-	-	-	-	-	-	-	2	-	-	-	-	2
New York	-	-	-	-	-	-	-	-	2	14	-	-	16
Ohio	-	-	-	-	-	-	-	-	8	7	-	-	15
Utah	-	-	-	-	-	-	-	-	1	-	-	-	1
Washington	-	-	-	-	-	-	-	-	20	2	-	-	22
TOTAL U.S.	218	44	7	-	-	245	407	1816	7545	7879	3921	610	22692
Origin not specified	-	-	-	-	-	-	-	-	32	36	-	-	68

Subject to revision

NEW YORK STATE YEARLY CARLOT GRAPE SHIPMENTS & PRODUCTION
SEASONS 1923 to 1943 inc.

Year	Carlot Shipments	Production Tons
1943	16	36,000
1942	73	69,600
1941	4	47,600
1940	17	75,800
1939	71	75,600
1938	185	55,600
1937	381	89,100
1936	149	49,300
1935	749	66,500
1934	421	49,400
1933	1,129	64,800
1932	1,670	67,971
1931	4,240	97,378
1930	2,049	76,670
1929	2,541	79,500
1928	3,750	85,470
1927	3,050	70,412
1926	7,242	106,700
1925	3,767	51,840
1924	5,641	80,000
1923	4,312	62,000

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CARLOT ARRIVALS AND WHOLESALE PRICES GRAPES IN IMPORTANT MARKETS
 (All quotations are on New York stock unless otherwise stated)

NEW YORK CITY

Date	:Carlot		:Truck		:12-quart		:12-quart		:Blue		:Varieties:	
	:Unloads	:Total	:Receipts	:Total	:climax	:climax	:4-quart	:4-quart	:baskets	:baskets	:cartons of twelve	:2-quart baskets
	:N.Y.	:U.S.	:N.Y.	:U.S.	:baskets	:baskets						
SEPT.					BlueVar.	Niagaras			Blue	Wordens	Delaware	
7	-	31	-	-	\$1.00-1.25				\$.65	3.75-4.00	4.00	
8	-	13	-	-	1.00-1.25#	1.00			.60-.65	3.75-4.00	Niagaras	
9	-	18	1	1	1.00-1.25	.75			3.50-3.75	3.75-4.00	3.75-4.00	
10	-	16	1	1	1.00-1.25	1.00-1.25			3.50-4.00			
13	-	28 ^{1/2} #	1	1	1.00-1.25				3.50-4.00			
14	-	18	-	-	1.00-1.25#	.90-1.00			3.50-4.25			
15	-	18	1	1	1.00-1.25#	.90-1.00			3.50-4.00			
16	-	19	2	2	1.25-1.50				3.75-4.25			Delaware
17	-	28	4	4	1.25-1.50	.85-1.00			4.00-4.25			wares
									4.00-4.50			
20	-	47 ^{1/2} #	4	5	1.40-1.65	.85#						
21	-	19	-	-	1.50-1.60#							4.25
22	-	29	1	1	1.50-1.65				1.00			4.00-4.25
23	-	31	-	1	1.25-1.75*					4.00		
24	-	33	1	1	1.50-2.00#				.65-.75#			
27	-	59 ^{1/2} #	1	2	1.40-1.75#							
28	-	31	-	1	1.50-1.75							
29	-	34	-	1	--							
30	-	20	-	-	--							
OCT.												
1	-	34	-	-	--							
4	-	86 ^{1/2} #	-	-	<u>Conceerds</u>							
5	-	35	1	1	1.75							
6	-	47	-	-	--							
7	-	57	1	1	1.75-1.85							
8	-	70	1	1	1.65-2.00							
11	-	80 ^{1/2} #	1	1	1.75							
12	-		-	-	Holiday							
13	-	107 ^{1/2} #	1	1	1.75-1.85							
14	-	42	-	-	1.75							
15	-	49	-	-	---							

*some small size

#some fair quality ##Unloads & truck receipts are for 48 hr. period to 8 A.M.

Above tabulation does not show Unloads or Truck Receipts from 8 A.M. Friday to 8 A.M. each Saturday. Saturday's prices are not listed. Truck receipts do not include receipts at Farmers' Markets.

CARLOT ARRIVALS AND WHOLESALE PRICES GRAPES IN IMPORTANT MARKETS

(All quotations are on New York stock unless otherwise stated)

B O S T O N

Date	:Carlot		:Express		:Truck		:Street sales	
	:Arrivals	:Total	:Arrivals	:Baskets	:Receipts	:N.Y.	:Cartons of 12, 2-qt. baskets:	:12-qt. : 8-quart
	:N.Y.:	:U.S.:	:N.Y.:	:Total:	:N.Y.:	:N.Y.:	:Concords	:Concords
							:12-qt. 8-qt Exp. Receipts:	:Truck Receipts:
							Bskts. Bskts	
SEPT.								
7##	-	17	29	29	-	-	3.50	
8	-	4	-	-	-	-		
9	-	7	-	-	-	-		
10	-	3	-	-	-	-		
11	-	4	-	-	-	-	3.50	
13##	-	8	-	-	-	-		
14	-	6	-	-	-	-	3.75	
15	-	5	-	-	-	-	3.75-4.00	
16	-	12	40	40	-	-		<u>Truck</u>
17	-	9	5	5	690	290	3.75-4.00	1.50
18	-	10	-	-	-	-	8-qt	
							cartons	<u>Express</u>
20##	-	21	-	-	600	350	4.00-4.50	4.00-4.50
21	-	16	50	50	-	-	4.25-4.50	1.50
22	-	24	-	-	-	-		
23	-	21	32	32	-	-	4.25	
24	-	14	75	75	-	-	4.00-4.25	
25	-	6	15	15	-	-	4.25	<u>Express</u>

Arrivals on Sept. 7 are for 72 hr. period to 8 A.M.; on Sept. 13 and Sept. 20 they are for 48 hr. period to 8 A.M.