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Economics

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Agriculture and
Markets Cooperating

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BRIEF SUMMARY, MARKETING WESTERN NEWYORK AND PENNSYLVANIA GRAPES.
Season of 1934

Daily reports on grapes were issued from the Rochester office from September 24 to October 25, and from the Buffalo office from September 17 to October 26.

The 1934 grape crop in the United States was estimated to be 1,775,168 tons or about seven percent lighter than the 1933 grape crop of 1,909,581 tons. In New York, the crop was estimated at 49,400 tons or about one-fourth less than the 1933 crop of 64,800 tons. Although the 1934 crop was about 15,000 tons smaller than the 1933 crop, the 1934 production was about 30,000 tons less than the five-year average, 1926-1930. Pennsylvania and Michigan each produced more grapes than in 1933, and while the Michigan crop was of about average size, production in Pennsylvania was about eleven percent less than the five-year average 1926-1930. Ohio produced a crop about one-fifth smaller than in 1933. The California crop was about seven percent smaller than in 1933 and was estimated at 1,544,000 tons in 1934 compared with a production of 1,660,000 tons in 1933.

The severe winter of 1933-34 killed many of the buds and injured or killed many vines in both the Chautauqua-Erie and Finger-Lakes districts. Winter injury was most severe on the Catawba, Delaware, and Niagara varieties and was partially responsible for a lighter crop of these varieties. Dry weather during the summer months, although followed by rains in September, curtailed production considerably. The hot summer and the unseasonably warm September caused grapes to ripen and be ready for harvest about two weeks earlier than usual. Some damage was caused by the freezes around the middle of October.

Carlot shipments from New York through November amounted to only 420 cars compared with a movement of 1129 cars in 1933. Carlot shipments from Pennsylvania through November 10 amounted to 345 cars compared with a total of 421 cars shipped during 1933. Early in the season, truck movement from the Chautauqua-Erie district was light, but after the middle of October, truckers were very active, and movement was heavier. Much of the Finger-Lake's crop was shipped by truck this season, and only a few cars were shipped by freight.

A large percentage of the crop was used by the juice plants and wineries. Delawares, Clintons, and Catawbas were purchased largely by the wineries. The Delawares brought prices ranging \$90-\$125 per ton depending upon the color of the fruit, and the Clintons and Catawbas sold around \$70 and \$60 per ton, respectively. As most of the Concords were used for juice purposes, shipments of table stock amounted to only a small percentage of the total crop.

Prices for Concords ranged mostly \$28-\$35 per ton for 12-quart baskets of U. S. No. 1 Juice Stock in the Chautauqua-Erie district with some sales as high as \$40 reported late in the season. In some instances, stock injured by the freeze sold as low as \$15 per ton. Cartons containing twelve 2-quart baskets of U. S. No. 1 Table Stock sold mostly \$1.20-\$1.30 in the Chautauqua-Erie section. In the Finger-Lakes district, U. S. No. 1 Juice Stock sold mostly \$32.50-\$38.00 per ton for 12-quart baskets, and mostly \$30-\$36 per ton for bushel baskets. Two-quart baskets of U. S. No. 1 Table Stock sold mostly 10-11¢ in the Finger-Lakes district.

Production of Niagaras was very light, and the demand for this variety was fairly good. In the Chautauqua-Erie district, a few Niagaras sold around \$45 per ton for U. S. No. 1 Juice Stock in 12-quart baskets. In the Finger-Lakes district, a few Niagaras sold at prices ranging \$50-\$55 per ton for U. S. No. 1 Juice Stock in bushel baskets, and a few 2-quart baskets of U. S. No. 1 Table Stock were sold at 11½¢.

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ESTIMATED TOTAL PRODUCTION AND VALUE GRAPES, SEASONS 1932-1934.
(From Division of Crop and Livestock Estimates.)

PRINCIPAL STATES ONLY	Production			Total value, basis season average price		
	1932	1933	1934	1932	1933	1934
	Tons	Tons	Tons	- - - 1,000 dollars - - -		
NEW YORK	67,971	64,800	49,400	1,291	1,555	1,482
New Jersey	3,230	2,535	2,464	113	96	99
Pennsylvania	22,977	17,808	18,981	368	445	512
Ohio	30,705	27,412	22,720	553	795	795
Indiana	3,108	2,590	2,812	59	67	84
Illinois	6,000	5,986	5,658	132	156	170
Michigan	71,214	58,562	61,145	1,139	1,171	1,529
Iowa	7,650	6,624	5,060	230	232	202
Missouri	9,717	9,880	7,540	292	346	302
Nebraska	2,960	1,824	1,216	118	109	79
Kansas	4,810	4,158	2,574	192	187	129
Delaware	2,352	2,448	2,430	82	110	122
Virginia	1,488	1,666	1,692	89	125	118
North Carolina	3,431	4,661	4,640	154	210	302
Arkansas	12,936	12,120	16,640	336	315	416
Oklahoma	3,440	2,610	2,112	127	104	95
Washington	5,100	5,320	5,538	66	90	116
Oregon	2,640	2,205	2,240	40	44	58
California	*1,926,000	*1,660,000	1,544,000	20,765	26,727	27,911
Wine varieties	*388,000	420,000	446,000	4,356	8,295	6,601
Raisin Var.	*1,221,000	970,000	799,000	13,065	14,480	14,194
Dry #	262,000	195,000	154,000	10,218	11,193	10,534
Not dried	*173,000	190,000	183,000	2,847	3,287	3,660
Table var.	*317,000	*270,000	299,000	3,344	3,952	7,116
Total U. S.	*2,203,752	*1,909,581	1,775,168	26,982	33,841	35,819

*Includes some quantities not harvested on account of market conditions as follows: Wine varieties, 1932 - 25,000 tons; raisin varieties (not dried), 1932 - 21,000 tons; table varieties, 1932 - 108,000 tons, 1933 - 3,000 tons. Prices and value are computed on the harvested crop.

#Dried basis: 1 ton of dried raisins equivalent to 4 tons fresh.

CARLOT SHIPMENTS NEWYORK GRAPES BY BILLING STATIONS.
(1934 season through November.)

COUNTY and STATION	Sept.	Oct.	Nov.	Total	COUNTY AND STATION	Sept.	Oct.	Nov.	Total
Perrysburg	-	7	-	7	Medina	-	1	-	1
					Millers	-	1	-	1
CHAUTAUQUA					Total	-	2	-	2
Brocton	6	70	-	76	SENECA				
Forestville	-	40	-	40	Romulus	-	2	-	2
Fredonia	1	32	-	33	STEBEN				
Portland	6	33	-	39	Hammondsport	3	3	-	6
Ripley	1	38	-	39	ULSTER				
Sheridan	-	32	-	32	Ulster Park	2	-	-	2
Silver Creek	-	43	-	43	WAYNE				
Smith's Mills	-	5	-	5	Ontario	-	2	-	2
Westfield	-	7	-	7	YATES				
Total	14	300	-	314	Dundee	-	1	-	1
ERIE					Middlesex	-	7	-	7
Angola	1	7	-	8	Penn Yan	1	34	-	35
Eden Center	1	3	-	4	Starkey	-	13	1	14
Total	2	10	-	12	Total	1	55	1	57
NIAGARA					GRAND TOTAL	22	397	1	420
Burt	-	2	-	2					
Lockport	-	14	-	14					
Total	-	16	-	16					

CARLOT DISTRIBUTION OF NEW YORK AND PENNSYLVANIA GRAPES, SEASON OF 1934.

Includes carlot shipments from New York for the period September 14th. to Oct 27th inclusive, and from Pennsylvania for the period October 1st. to 27th. inclusive.

STATE & CITY	NEW YORK	PENNA	STATE & CITY	NEW YORK	PENNA.
<u>CONNECTICUT</u>			<u>NEW YORK</u>		
Bridgeport	1	-	Bronx Terminal	4	12
Hartford	4	-	Brooklyn	21	121
New Britain	2	-	Buffalo	3	-
New-Haven	4	-	Bushwick	1	6
TOTAL	11	-	East New York	-	3
<u>DISTRICT OF COLUMBIA</u>			Elmira	1	-
Washington	4	-	Harlem River	1	1
<u>ILLINOIS</u>			New York City	30	23
Chicago	3	-3	Yonkers	1	-
<u>INDIANA</u>			TOTAL	62	166
Indianapolis	2	-	<u>OHIO</u>		
LaSalle	1	-	Bellaire	-	1
TOTAL	3	-	Cincinnati	2	2
<u>MAINE</u>			TOTAL	2	3
Portland	5	1	<u>PENNSYLVANIA</u>		
<u>MARYLAND</u>			Allentown	20	2
Baltimore	6	1	Bethlehem	14	1
<u>MASSACHUSETTS</u>			Forest City	2	7
Fall River	1	-	Hazleton	2	1
Boston	25	12	Ingleside	1	-
Charlestown	1	-	McKeesport	1	1
Cordage	3	-	Nazarath	2	-
New Bedford	2	-	New Kensington	1	-
Springfield	4	1	Northampton	5	-
TOTAL	36	13	Philadelphia	90	35
<u>MISSOURI</u>			Pittsburgh	53	75
St Louis	3	5	Reading	-	1
<u>NEW JERSEY</u>			Steelton	1	-
Croxton	1	-	TOTAL	192	123
Dundee	3	-	<u>RHODE ISLAND</u>		
Elizabeth	3	-	Providence	4	1
Irvington	2	1	<u>TENNESSEE</u>		
Newark	25	4	Memphis	10	2
Trenton	5	2	Morristown	2	-
Vineland	2	-	TOTAL	12	2
Waverly	1	-	<u>VIRGINIA</u>		
Weehawken	1	-	Richmond	1	-
TOTAL	43	7	Roanoke	-	3
<u>NORTH CAROLINA</u>			TOTAL	1	3
Charlotte	4	-	<u>WEST VIRGINIA</u>		
Durham	1	-	Wheeling	-	6
TOTAL	5	-	<u>WISCONSIN</u>		
			Milwaukee	4	1
			GRAND TOTALS	396	335

DAILY CARLOT SHIPMENTS GRAPES.

From September 17 to October 26, 1934.

Date	New York	Penna.	Total U. S.	Date	New York	Penna.	Total U. S.
Sept. 17	-	-	333	Oct. 7	-	-	294
18	1	-	420	8	13	8	358
19	-	-	503	9	11	8	428
20	2	-	497	10	11	1	435
21	-	-	521	11	14	2	469
22	1	-	567	12	18	21	479
23	-	-	272	13	24	20	444
24	1	-	294	14	-	-	288
25	1	-	443	15	27	19	372
26	2	-	517	16	28	25	427
27	2	-	548	17	30	25	365
28	2	-	605	18	39	23	262
29	4	4	531	19	28	21	288
30	-	-	295	20	17	25	395
Oct. 1	1	-	361	21	-	-	409
2	3	4	460	22	23	16	412
3	7	6	476	23	12	12	456
4	6	10	529	24	12	25	534
5	12	8	565	25	8	16	499
6	12	12	509	26	10	14	499

SHIPPING POINT PRICES, WESTERN NEW YORK GRAPES.

Date	FINGER-LAKES DISTRICT				CHAUTAUQUA-ERIE DISTRICT		
	Carloads and truckloads f.o.b. usual terms				F.o.b. usual terms		
	U.S.No.1 Juice, per ton including baskets			U.S.No.1 Table 2-qt.bskt.	Carloads		Truckloads 12-qt.bskt. U.S.No.1 Juice
	Bushel baskets Concords	Bushel baskets Niagaras	12-quart baskets Concords		Per ton, incl.bskt 12-qt.bskt USNo1Juice Concords	Cartons 12 2-qt.bsk USNo1, Table Concords	
Sept. 17							
18							30¢
19					\$30.		
20					28.		
21					28		
22							
23	SUNDAY						
24				12¢	28-30		
25					28-30		
26			\$35.		28-30		
27				10-10½¢	30.		
28			35.	10-10½¢	30.		
29				10-10½¢			
30	SUNDAY						
Oct. 1	\$35.	\$55.		10-10½¢			
2		55.		10-10½¢	30.		29-30¢
3	32.50-35.00		32.50-35.	10-10½¢	30.-32.		29-30¢
4	30.00-35.00				30.-35.		30-31¢
5	30.		35.	10½-10¾	32.-35.		31-34¢
6			35.	10¢			
7	SUNDAY						
8	32.50			10¢	32.-35.	\$1.20	
9	32.50			10¢	31.-35.	1.20	29-32¢
10	32.50-35.	50	35.-36.	10¼-10-3/4	31.-35.	1.20	28-31¢
11	32.50-33.			10-10½¢	31.-33.	1.25	28-30¢
12		50.	33.-36.	10½¢	30.-33.	1.25	28-30¢
13	32.50		33.	10-10½¢			
14	SUNDAY						
15					31.-33.	1.25	28-30¢
16			36.	10½-10-3/4	31.-33.	1.25	28-30¢
17	35.		37.-38.		30.-33.	1.25	28-30¢
18	35.			10-10½¢	30.-33.	1.25	29-31¢
19	35.	50.-55.	35.	10-10-3/4	31.-35.	1.25	29-32¢
20	35.			10½-11¢			
21	SUNDAY						
22	35-36.	50.-55.	38.	10-10½¢	33.-38.	1.30	32-35¢
23	36.	55.			34.-40.	1.25	
24	36.				34.-40.	1.25	33-38¢
25					35.-40.	1.25	33-38¢
26					35.-37	1.25	34-37¢

CARLOT ARRIVALS AND PRICES TO JOBBERS IMPORTANT MARKETS.

All quotations are on stock of good merchantable quality and condition.

DATE	NEW YORK CITY					PHILADELPHIA				
	Unloads		Ar-rivals Total	Concords, U. S. No. 1,		Arrivals			Concords, U. S. No. 1,	
	N.Y.	Pa.		Juice stock 12-qt.bsks	Table stock Cart.12-2qt	N.Y.	Pa.	Total	Juice stock 12-qt.bsks	Table stock Cart.12-2qt.
Sept. 17	-	-	103	30-35¢	1.50-1.75	-	-	25	40¢	
18	-	-	68	30-35	1.50-2.00	-	-	11	40	
19	-	-	50	30-35	1.75-2.00	-	-	5		
20	-	-	63	32-38	1.50-2.00	-	-	26	40-42½	
21	-	-	58	30-35	1.25-1.50	-	-	17	40-42½	
24*	-	-	74	30-40	1.25-1.50	1	-	38	40-42½	
25	-	-	102	30-38	1.00-1.50	2	-	13	42½	
26	-	-	91	30-37½	1.25-1.50	-	-	10	40	
27	-	-	92	30-37½	1.00-1.50	-	-	16	40-42½	
28	-	-	136	30-40	1.25-1.50	1	-	25	40-42½	
Oct. 1*	-	-	282	35-40	1.25-1.75	1	-	70	40-42½	
2	-	-	227	35-38	1.75	-	-	32	40-42½	
3	-	-	120	35-38	1.50-1.75	1	-	91	40-42½	
4	-	-	109	35-38	1.50-1.62½	2	-	14	42½-45	
5	-	-	206	35-38	1.50-1.75	1	-	31	42½-45	
8*	-	-	370	35-40	1.25-1.75	1	-	95	42½	1.50
9	1	-	159	35-38	1.25-1.50	4	-	39	40-42½	1.60

Continued

CARLOT ARRIVALS AND PRICES TO JOBBERS IMPORTANT MARKETS

All quotations are on stock of good merchantable quality and condition.

DATE	NEW YORK CITY (Continued)					PHILADELPHIA (Continued)				
	Unloads		Ar-rivals Total	Concords, U. S. No. 1,		Arrivals			Concords, U. S. No. 1,	
	N.Y.	Pa.		Juice stock 12-qt.bskts	Table stock Cart.12-2qt	N.Y.	Pa.	Total	Juice stock 12-qt.bskts	Table stock Cart.12-2qt.
Oct.										
10	1	-	251	38-40¢	1.37½-1.50	-	-	17	39-42½¢	1.60
11	-	-	250	38-40		-	-	26	34-42½	1.60
12			Holiday			3	-	42	40	1.60
15*	1	3	701	40-42½		10	1	122	39-40	1.50
16	-	8	246	40-43		8	1	37	40	1.50
17	4	6	222	42-43		3	-	3	40-42½	1.50
18	1	7	234	40-45	1.75-2.00	-	-	29	40-42½	1.50
19	3	5	252	40-43	1.75-2.00	3	-	23	42½	1.50
22*	6	19	540		1.75-2.00	31	1	85	45	1.60
23	8	10	212	40-45	1.75	-	5	26	45	1.60
24	2	15	199	39-44		9	7	26	42½-45	1.60
25	3	9	193	40-50	1.75	3	-	29	42½-45	1.60
26	3	7	183		1.75-2.00	2	-	33	42½-45	

DATE	BALTIMORE					BOSTON				
	Arrivals			Concords, U. S. No. 1,		Arrivals			Concords, U. S. No. 1	
	N.Y.	Pa.	Total	Juice stock 12-qt.bskts	Table stock 2-qt.bskts.	N.Y.	Pa.	Total	Juice stock 12-qt.bskts	Table stock 2-qt.bskts
Sept.										
17	-	-	-			-	-	-		
18	-	-	-			-	-	-	40-50¢	13¢
19	-	-	3			-	-	8	40-50	13
20	-	-	2			-	-	17	40-50	13
21	-	-	1			-	-	31	40-45	11-13
24*	-	-	4		13-15¢	-	-	48	50	
25	-	-	8		11-13	-	-	30	45-50	10-11
26	-	-	1			-	-	25	40-45	11
27	-	-	-	40¢	12-13	-	-	30	40-45	10-11
28	-	-	6	45	13	-	-	34	35-40	10-11
Oct.										
1*	1	-	14	40-45		-	-	105	40-50	
2	-	-	5	40		-	-	35	40-50	12-13
3	-	-	3	40		-	-	29	40-50	12-13
4	1	-	6	40	13-15	-	-	29	40-45	12
5	-	-	6		13-14	-	-	22	45-50	12-13
8*	1	-	17		12½-14	2	-	103	40-45	
9	-	-	7		12½-14	1	-	33		
10	1	-	5	40-45	14-15	-	-	35	40-50	13
11	-	1	5	40-42½	14-15	-	-	41	40-50	13
15*	-	-	7	35-40		7	4	142		
16	1	-	7	35-40	10-12	1	-	27	40-45	
17	-	-	6	35-40	10-11	2	-	27	47½-50	
18	-	-	-		10-12	-	-	29	45-50	
19	-	-	5		10-11	2	1	38		13-14
22*	-	-	5		11-12	5	3	53	35-40	13-14
23	1	-	3	45		1	1	46	40-45	14
24	-	-	1	45-48		1	-	26	40-45	
25	-	-	2			3	1	25	45	
26	-	1	5	50		1	1	41		14-15

* Includes arrivals since preceding date shown.

DATE	PITTSBURGH			Concords, U. S. No. 1, Juice stock, 12-quart baskets	Total Carlot Arrivals	BUFFALO	
	Arrivals					Concords, U. S. No. 1, 2-quart open baskets	Bushel Baskets
	N.Y.	Pa.	Total				
Sept.							
17	1	-	18	W 30-35¢	9	10¢	1.25
18	-	-	2	W 30-33	-	10-11	1.25
19	-	-	9	W 30-33	-	10-11	1.25
20	-	-	13	W 30	7	10-11	1.25
21	1	-	12	W 30	5	10-11	1.25
24*	1	-	29		14	8½-9	1.00
25	-	-	4		4	9-10	.60- .75
26	-	-	9		11	10	.80- .90
27	-	-	37		11	10	.80
28	-	-	5		12	10	.80
Oct.							
1	1	1	58	35¢	41		.75- .80
2	2	-	10	35	10	10	.75- .80
3	-	1	18	33	16	10¢	.85-
4	-	1	15		9	10	.85
5	1	1	24	35	6	8-9¢	.75- .80
8*	2	4	30	35	18	7½-8½	.75

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CARLOT ARRIVALS AND PRICES TO JOBBERS IMPORTANT MARKETS.

All quotations are on stock of good merchantable quality and condition.

DATE	PITTSBURGH			Concords, U. S. No. 1, Juice stock 12-quart baskets	Total Carlot Arrivals	BUFFALO	
	Arrivals					Concords, U. S. No. 1, 2-quart open baskets	Bushel Baskets
	N.Y.	Pa.	Total				
Oct.							
9	2	2	13	35-37¢	17	7½-8½¢	.75
10	1	-	12	33-37	17	7½-8½¢	.75
11	1	1	21	33-35	23	7½-8½¢	.75
15*	2	1	39	32-35	38	8-9	.75-.80
16	3	2	18	32-35	16	9-10	.80
17	1	1	10	32-35	22	11-11½	.75
18	5	-	18	32-35	13	10-11	.75
19	6	1	30	33-35	10	10-11	.75
22*	2	10	51	35-37	19	8½-10	.75
23	2	4	36	36-38	4	8½-10	.75
24	2	1	36	35-36	10		.75-.85
25	2	3	34	37-38	2		.80-.85
26	2	3	17	38-40	5		.90

DATE	CHICAGO			Concords, Michigan		CINCINNATI			Concords, Michigan
	Arrivals			No. 1 12-qt. bskts	Fancy Table 4-qt. bskts	Arrivals			No. 1, 12-quart baskets
	N.Y.	Pa.	Total			N.Y.	Mich	Total	
Sept.				- Truck receipts -					- Truck receipts -
17	-	-	46	23-25¢	10-13¢	1	-	6	20-30¢
18	-	-	52	25-27	12½-13	-	-	1	30-32
19	-	-	49	25-27	12-13	-	-	1	
20	-	-	53	25-27	11-13	-	-	5	
21	-	-	58	25-26	11-12	-	-	6	28-32
24*	-	-	60	25-30	12½-13	-	-	5	29-30
25	-	-	50	25-28	11-14	-	-	3	28-30
26	-	-	52	25-27	12½-14	-	-	3	28-31
27	-	-	81	24-26	12½-13	-	-	1	
28	-	-	58	24-25	12-13	-	-	4	29-30
Oct.									
1*	-	-	95	24-25	12-13	-	-	9	
2	-	-	84	25	12-13	-	1	2	30-32
3	-	-	89	25	11-13	-	-	2	30-32
4	-	-	84	25	11-13	-	-	8	
5	-	-	87	25-26	10-13	-	-	5	28-30
8*	-	-	123	26-27	12½-13	-	-	9	28-30
9	-	-	86	27-28	13-14	-	-	2	28-30
10	-	-	66	27-28	13-15	-	-	8	30-32
11	-	-	75	26-28	14-15	-	-	3	31-32
18*	-	-	116	27-30	15-16	-	-	7	33-34
16	-	-	69	30-31	15-16	-	-	2	33-35
17	-	-	76	30-33	15-17	-	-	2	35-37
18	-	-	95	30-32	15-17	-	-	10	36-38
19	-	-	81	32-34	17-18	-	-	6	37-38
22*	1	-	130	37-38	15-18	1	-	2	41-45
23	-	-	77	37-38	17-18	2	-	6	43-45
24	-	-	64	38		-	-	3	40-43
25	2	1	54	35-38	15-18	-	-	6	40-41
26	1	1	75	35-38	15-18	-	-	6	35-38

* Includes arrivals since preceding date shown.

All arrivals are carlot arrivals only, no truck receipts included.

Prepared jointly by

Buffalo office
State Department of Agriculture and Markets
L. D. Spink,
District Supervisor.

Rochester office
Federal-State Market News Service
V. H. Nicholson,
Local Representative.